



AUSTRALIAN
INVESTORS
ASSOCIATION

Global Investment Markets and The Outlook for Australian Equities

Paul Zwi & Adrian Ezquerro

**Information Meeting
Sydney North-Shore Group**
Wednesday 21st March 2012 – 7.30pm

The Chatswood Club
11 Help Street
Chatswood

7.00pm Registration and coffee

7.30pm Global Investment Markets & The Outlook for Australian Equities
Paul Zwi and Adrian Ezquerro

The outlook in Europe is uncertain. China faces rising inflation. Japan is mired in recession and the US recovery is stuttering. What are the prospects for Australian equities? What should your portfolio look like? Where can we find value?

Paul Zwi will discuss some of these issues, and Adrian Ezquerro will present specific Australian stock examples.



Paul Zwi is Director Private Clients at Clime Asset Management. He has more than 20 years experience in the investment and financial services industry, with a focus on wealth management for high net worth clients. Prior to joining Clime in April last year, Paul spent 5 years with Centric Wealth, 5 years at BT and 10 years at Westpac Investment Management. Paul has degrees in Law and Economic History.

Adrian Ezquerro is an investment analyst at Clime Asset Management. He joined Clime in 2007, working specifically in the MyClime business unit, before moving into the Clime Funds Management team in his current role of investment analyst. His key responsibilities relate to investment analysis and encompass qualitative and quantitative research, identification of investment opportunities and relationship management with listed businesses.



9.00pm Close

Parking: Parking is available in adjacent streets, one block west of the Pacific Highway. Also open-air car-parks in Thomas St (3 blocks South of the Chatswood Club). Club members can park for free under the Chatswood Club.

Cost: Members & Members' Guests \$10pp / Non-Members \$15pp. Includes refreshments.

Please note the dates for future North-Shore Group meetings to be held this year:

18 April 2012	Fixed income investing (Justin McFarland, FIIG)
16 May 2012	Investing in a crisis-plagued world (Ashley Ormond)
20 June 2012	Exchange-traded options for income and hedging (Mark Fenech, ValueCo)
18 July 2012	North-Shore Group information meeting
15 August 2012	North-Shore Group information meeting
19 September 2012	North-Shore Group information meeting
17 October 2012	North-Shore Group information meeting
21 November 2012	NS Group Info Evening, and AIA Annual General Meeting

Please bring your membership card. We will have plastic holders to enable the card to be used as a name badge. This will also ensure members are given the preferential lower members rate. Don't forget member's partners and guests are welcome to come along at member's rates. Hope to see you there.

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