

Cost

\$130 One year membership

\$210 Two year membership

\$297 One year membership with Sharemarket DVD Set

Subscription is for one or two years taken from date of joining.

Prices include once off \$20 joining fee and GST.

Tax deductibility

Membership subscriptions and other fees may be tax deductible.

You should consult with your accountant about your ability to claim such fees as a tax deduction.

Membership Application

Title _____ First Name _____

Surname _____

Address _____

Suburb _____ Postcode _____ State _____

Telephone: Primary _____ Secondary _____

Email _____

Age Under 30 30 - 39 40 - 49

50 - 59 60 - 69 Over 70

DOB _____ Retired Yes No

How did you find out about us? _____

Do you have or are planning to have a SMSF? Yes No

Subscription period (prices include once off \$20 joining fee and GST)

1 Year \$130 2 Years \$210 1 Year with DVD Set \$297

Total enclosed: \$ _____

Method of Payment Master Card Visa Card Cheque

Card Number _____ / _____ / _____ / _____

Name on Card _____

Expiry Date _____ Signature _____

Please make cheques payable to 'Australian Investors Association Ltd' written in full.

NB. Australia Investors Association Ltd ABN 75 052 411 999. This document will be a tax invoice for GST when you make payment. All prices include GST.

Protecting the interests of investors

The AIA represents the voice of members using surveys to find the opinions of members before making submissions to government reviews.

Ask yourself this...

As an experienced investor or as a newcomer to the world of investing, do you want to achieve a level of understanding, confidence and control about your financial future and that of your family? Do you want to network and learn from other investors who can provide you with practical, down to earth and trusted information and support? If so, then we look forward to helping you.

"Although I hold an economics degree and an MBA and have had a lifetime managing my own businesses, there is still plenty to learn about investing. It's a serious business and your performance affects your quality of life. A point or two from an AIA seminar, an issue of the magazine or a conversation with a fellow-member will more than pay for your subscription."

John Lance, retired investor

How to become a member

There are four ways to join

- 1 Join online at www.investors.asn.au
- 2 Call **1300 555 061**
- 3 Email aia@investors.asn.au
- 4 Complete the Membership Application form on the previous page and mail or fax to the AIA

JOIN TODAY – it's a great investment!



AIA Membership

The AIA is a national, non-profit, independent association of investors dedicated to helping other investors achieve their goals through education and advocacy.

We are committed to helping you in all asset classes and markets, and we offer a comprehensive suite of programs and services to all our members throughout Australia.

Seven ways the AIA can help you

- 1 Trusted gateway:** the AIA is a trusted and independent gateway to wealth creation and the investment industry.
- 2 Network:** meet and network with other investors. Often the information gained from other investors at AIA meetings or on the online forum can be as valuable as that gained from experts.
- 3 Education:** Gain information and education on all asset classes at AIA conferences, seminars and workshops.
- 4 Free online resources:** Find information not available elsewhere, on its website www.investors.asn.au – including member reviews on investment newsletters, books, managed funds and more.
- 5 Stay informed:** Keep up to date with your responsibilities as a SMSF trustee via the regular SMSF bulletin, discussion groups and website material.
- 6 Hands on:** Learn how other investors select shares, manage their investment portfolios, keep records and more.
- 7 Support:** Be part of an organisation which has a major advocacy role in representing investor interests at government and regulator levels.

The AIA offers independent investment education and networking opportunities through its many face to face activities, online forums, publications and website www.investors.asn.au. Catering to both the inexperienced and the more experienced investor, the AIA provides a range of services to suit the needs of all investors, including:

- those new to shares and other investments
- the investor who wants to be sure of the advice they receive
- the share investor
- the property investor
- the managed funds investor
- the SMSF trustee
- those who wish to keep abreast of financial markets



Investors helping investors – that's us.

Education & advocacy for all investors

AIA activities

Conference

Designed for all investors, novice or experienced, who wish to take control of their investments whether it be through financial advisers and brokers or totally DIY. The annual conference provides all the latest information with quality presenters and is a great forum to meet and socialise with fellow investors whilst learning some valuable lessons about investing and investments.

Seminars and workshops

Provide the opportunity for in-depth information on a range of topics including investment software; share selection; self managed super funds; property; asset allocation and more. Speakers are sourced from the business and academic sectors as well as from the membership.

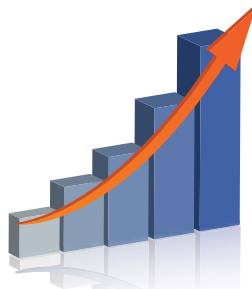
Information meetings

Held regularly in most capital cities, these two hour meetings invite guest speakers who address a wide range of topics from the stock market to property to trading options. There is a small fee to cover venue costs.

"Before joining the AIA I would have had no idea how to invest in the share market. Now, having completed an AIA share course, in a very few minutes I can identify a company, work out the price and timing to invest and know I have an exit strategy that will save my capital. My first investment in a blue chip company returned me 15% in the first 4 weeks. I am so excited."
Catherine H, age 28, Engineer

Discussion groups

A range of informal groups including share discussion groups, SMSF discussion groups, managed investments discussion groups and general discussion groups operate nationally. Refer to the AIA website www.investors.asn.au for more details.



Join the AIA to help you get control of your own investments, to learn more about them, and to develop the knowledge and confidence to either act independently as an investor, or understand the advice you are being given.

Resources

Online forum

Accessed by members via the AIA website, this online forum provides members with the opportunity to discuss current topics, post queries, read what other investors are thinking, share information and more. Many moderators are professionals and able to assist, or at least steer you in the right direction.

Info emails

Regular emails alert members to websites which feature in-depth articles on the global and the Australian economy, shares, property, SMSF, managed investments, investment tools, AIA news and more.

Investors' Voice

Members' newsletter full of independent and objective information. Member contributions, particularly the Me & My Portfolio, make this a valuable source for reading how other members manage their investments.

Sharemarket Investment Course DVD Set

This 12 DVD and CD workbook covers all aspects of share selection, purchase, management and selling techniques and teaches you ways of protecting your capital. Cost is \$197 for members.

Website – www.investors.asn.au

Lists all upcoming events and papers from seminars and conferences. Other resources include information for SMSF trustees; member reviews of books; detailed information on top performing managed funds; educational material on investment topics and discounts available to members. The search tool is a great help to find information. Visit the AIA website – it has a wealth of information.

"I joined AIA because I am a hands-on SMSF administrator and I need access to a wide range of information and opinion on relevant topics. AIA publications, online forum and seminars provide me with a spectrum of views. This helps me place in perspective my own experiences and what I get from other sources."
Peter Brooks, SMSF Trustee